

ORDER CALLING A BOND ELECTION AND NOTICE OF ELECTION

WHEREAS, the Board of Trustees (the "Board") of Odessa College District (the "District"), also known as Odessa College (the "College"), located in Ector County, Texas (the "County"), finds and determines that a special election (the "Election") should be held to determine whether the District will be authorized to issue bonds in the amount and for the purposes identified in this order (the "Order"); and

WHEREAS, the District will contract with the County, acting by and through its elections administrator (the "Administrator") to conduct all aspects of the Election for all registered voters of the District; and

WHEREAS, the Election may be held jointly with other political subdivisions (collectively, the "Participants") pursuant to a joint election or similar agreement according to the Texas Election Code, as amended (the "Code"); and

WHEREAS, the Board hereby finds and determines that the actions described above are in the best interests of the residents of the District;

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE ODESSA COLLEGE DISTRICT THAT:

SECTION 1. Election Ordered; Purpose; Amount. The Election will be held in the ODESSA COLLEGE DISTRICT on November 5, 2024 ("Election Day"), which is a uniform election date under the Code, for the purpose of submitting the following measure to the qualified voters of the District:

PROPOSITION A

Will the Board of Trustees of the Odessa College District be authorized to issue and sell bonds of the District, in one or more series, in the aggregate principal amount not to exceed \$355,000,000 for the purposes of designing, constructing, renovating, improving, upgrading, updating, modernizing, acquiring, and equipping college facilities (and any necessary or related removal of existing facilities), such bonds to mature serially or otherwise in accordance with law; any issue or series of such bonds to bear interest per annum at such rate or rates (fixed, floating, variable, or otherwise) as may be determined within the discretion of the Board of Trustees, provided that such rate or rates of interest will not exceed the maximum rate per annum authorized by law at the time of the issuance of any issue or series of such bonds; and will the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient to pay the principal of and interest on the bonds?

SECTION 2. Ballots. The official ballots will permit voters to vote "FOR" or "AGAINST" the measure above with the following ballot language:

ODESSA COLLEGE DISTRICT PROPOSITION A

The issuance of \$355,000,000 in bonds for college facilities and the levy of taxes sufficient to pay the principal of and interest on the bonds.

SECTION 3. Polling Details.

(a) One or more District election precincts are established for Election Day from 7:00 a.m. to 7:00 p.m. with one or more corresponding polling places as identified on **Exhibit A** to this Order. As permitted by the Code, polling places may be changed without further Board action; any changes will not affect this Order or subsequent notice of election. Further, **Exhibit A** shall be modified to include additional or different Election Day polling places required to conform to the Election Contract and the Code.

(b) **Exhibit A** also includes the places, dates and hours for early voting in person. As permitted by the Code, these details may be changed without further Board action; any changes will not affect this Order or subsequent notice of election. Further, **Exhibit A** shall be modified to include additional or different Election Day polling places required to conform to the Election Contract and the Code. Applications for voting by mail should be received no later than the date prescribed by the Code. Applications should be sent to the Early Voting Clerk named below. If an application for ballot by mail is faxed or emailed (or if a federal postcard application is faxed), the applicant must also mail the original.

SECTION 4. Election Officials. To the extent required by the Code or other applicable law, the appointment of election officials at polling locations will include a person fluent in the Spanish language.

(a) The Administrator will appoint Presiding Judges, Alternate Presiding Judges, and Election Clerks.

(b) The Early Voting Clerk is: Lisa Sertuche; mailing address and physical address: 1010 East Eighth Street, Suite 101, Odessa, Texas 79761; phone: (432) 498-4030; fax: (432) 498-4009; and email: elizabeth.sertuche@ectorcountytexas.gov. The Early Voting Clerk will appoint the Deputy Early Voting Clerks.

(c) The Administrator is authorized to establish an Early Voting Ballot Board and to designate the Presiding Judge of the Early Voting Ballot Board and, if needed, the members of Signature Verification Committee.

(d) The District is authorized to use a Central Counting Station (the "Station") if needed. The Administrator or the Administrator's designee is appointed as the Manager of the Station with the authority to appoint the Tabulation Supervisor, the Programmer, and any Clerks.

SECTION 5. Qualified Voters. The District's qualified voters (as defined by the Code) will be entitled to vote in the Election at the dates, times and places reflected on **Exhibit A**.

SECTION 6. Legal Compliance. The Election and notice of Election will be held and conducted according to the Code and other applicable law. To the extent required by law, materials relating to the Election will be printed in English, Spanish and any other required language.

SECTION 7. Debt Obligations. The following information is provided in accordance with the provisions of Section 3.009(b) of the Code:

(a) The proposition language that will appear on the ballot is set forth in Section 2 hereof.

(b) The purpose for which the bonds are to be authorized is set forth in Section 1 hereof.

(c) The principal amount of the debt obligations to be authorized is set forth in Section 1 hereof.

(d) If the bonds are approved by the voters, the Board will be authorized to levy annual ad valorem taxes, on all taxable property in the District, sufficient to pay the principal of and interest on the bonds.

(e) Based upon the bond market conditions on the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 5.00%. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.

(f) The bonds that are the subject of this Election shall mature serially or otherwise over a specified number of years (but not more than 40 years from their date), as prescribed by applicable Texas law, though the District estimates that, based on current bond market conditions, such bonds will amortize over a 30-year period from their respective date of issue.

(g) The aggregate amount of the outstanding principal of the District's debt obligations secured by debt service taxes as of the date of this Order is \$54,190,000.

(h) The aggregate amount of the outstanding interest of the District's debt obligations secured by debt service taxes as of the date of this Order is \$24,242,050.

(i) The ad valorem debt service tax rate for the District as of the date of this Order is \$0.021762 per \$100 of taxable assessed valuation.

(j) The website for the District (as the authority conducting the Election) is <https://www.odessa.edu> and the website for the County (as the entity administering the Election) is <https://www.co.ector.tx.us/page/ector.Elections>.

SECTION 8. Contracting Authority. The Board authorizes the President of the College, the Chief Financial Officer of the College, the Chair of the Board, or their designees to negotiate

and enter into one or more joint election agreements, election services contracts, or similar contracts with the County, acting by and through the Administrator, and any Participants if desired or if required to comply with applicable law.

SECTION 9. Modifications. The Board acknowledges that information required to complete the Exhibits to this Order may not be available when the Election is ordered, and the Board therefore authorizes the President of the College, the Chief Financial Officer of the College, the Chair of the Board, or their designees to correct, modify, or change the Exhibits to the extent permitted by applicable law. Additionally, the Board authorizes these individuals to make technical modifications to this Order that are necessary for compliance with applicable law or to carry out the intent of the Board as evidenced in this Order.

SECTION 10. Findings. The recitals contained in the preamble of this Order are found to be true.

SECTION 11. Conflicts. All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Order are hereby repealed to the extent of such conflict, and the provisions of this Order will be and remain controlling as to the matters ordered herein.

SECTION 12. Controlling Law. This Order will be construed and enforced in accordance with the laws of the State of Texas and the United States of America.

SECTION 13. Open Meetings. It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, Texas Government Code, as amended.

SECTION 14. Severability. If any provision of this Order or the application of this Order to any person or circumstance is held invalid, then the remainder of this Order remains effective.

SECTION 15. Effective Date. This Order is effective immediately upon its approval.

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**Exhibit A
(Anexo A)**

**Election Day Polling Places and Hours
(Sitios y horarios el Día de las Elecciones)**

November 5, 2024

7:00 am - 7:00 pm

05 de noviembre de 2024

De 07:00 a.m. a 07:00 p.m.

Chapel Hill Baptist Church (Fellowship Hall) <i>Iglesia Bautista Chapel Hill (Salón de Compañerismo)</i>	1820 E. 52nd St., Odessa, TX. 79762 <i>1820 Este de la calle 52</i>
ECISD Facilities & Custodial Operations (Foyer) <i>Instalaciones y Operaciones de Custodia (ECISD) (La Entrada)</i>	2225 W. 8th St., Odessa, TX. 79761 <i>2225 Oeste de la calle 8</i>
Ector County Coliseum (West end of Southwest Hallway) <i>El Coliseo de Ector (Fin del oeste del pasillo suroeste)</i>	4201 Andrews Hwy., Odessa, TX. 79762 <i>4201 Carretera de Andrews</i>
Faith Fellowship Lutheran Church (Foyer) <i>Iglesia Faith Fellowship Luterana (La Entrada)</i>	1603 N. Grandview Ave., Odessa, TX. 79761 <i>1603 Norte de la calle Grandview</i>
First Church of the Nazarene (Gymnasium) <i>Primera Iglesia de Nazareno (Gimnasio)</i>	2223 Lyndale Dr., Odessa, TX. 79762 <i>2223 Avenida Lyndale</i>
Gardendale Community Bldg. <i>Edificio Comunitario de Gardendale</i>	4226 E. Larkspur, Gardendale, TX. 79758 <i>4226 Este de la calle Larkspur en Gardendale</i>
Getsemani Church (Fellowship Hall) <i>Iglesia Getsemani (Salón de Compañerismo)</i>	8431 S. Hwy. 385, Odessa, TX. 79766 <i>8431 Sur de la Carretera 385</i>
Goldsmith Community Bldg. <i>Edificio Comunitario de Goldsmith</i>	301 Ave. H. Goldsmith, TX. 79741 <i>301 Avenida H. Goldsmith</i>
Holy Redeemer Catholic Church (Parish Hall) <i>Iglesia Católica Holy Redeemer (Salón Parroquial)</i>	2633 Conover Ave., Odessa, TX. 79763 <i>2633 Avenida Conover</i>
Kellus Turner Community Bldg. <i>Edificio Comunitario de Kellus Turner</i>	2230 Sycamore Dr., Odessa, TX. 79763 <i>2230 Calle Sycamore</i>
Lincoln Tower (Ballroom) <i>Casa de Retiro Lincoln Tower (Salón de Baile)</i>	311 W. 4th St., Odessa, TX. 79761 <i>311 Oeste de la calle 4</i>
Market Street <i>Tienda Market Street</i>	4950 E. 42nd St., Odessa, TX. 79762 <i>4950 Este de la calle 42</i>
Murry Fly Elementary (Portable Building RC-48) <i>Escuela Primaria Murry Fly (Edificio Portátil RC-48)</i>	11688 W. Westview Dr., Odessa, TX. 79764 <i>11688 Oeste de la calle Westview</i>
Northside Senior Center (Multi-purpose Room) <i>Centro de Ancianos Northside (Cuarto de Multiusos)</i>	1225 N. Adams St., Odessa, TX. 79761 <i>1225 Norte Avenida Adams</i>
Odessa Christian Faith Center; 180 Youth Building (Sanctuary) <i>Iglesia Odessa Christian Faith Center (Edificio 180) (Santuario)</i>	8828 Andrews Hwy., Odessa, TX. 79762 <i>8828 Carretera Andrews</i>
Odessa College Sports Center <i>Centro de Deportes Del Colegio de Odessa</i>	201 W. University Blvd., Odessa, TX. 79764 <i>201 Oeste de la Calle Universidad</i>
Salinas Community Bldg. <i>Edificio Comunitario Salinas</i>	600 W. Clements St., Odessa, TX. 79761 <i>600 Oeste de la calle Clements</i>
Sherwood Community Bldg. <i>Edificio Comunitario Sherwood</i>	4819 N. Everglade Ave., Odessa, TX. 79762 <i>4819 Norte de la Avenida Everglade</i>
Slator Community Bldg. <i>Edificio Comunitario Slator</i>	1001 W. 38th S., Odessa, TX. 79764 <i>1001 Oeste de la calle 38</i>
UTPB D. Kirk Edwards Human Performance Center (Foyer) <i>UTPB (Edificio) D. Kirk Edwards Human Performance Center (La Entrada)</i>	4901 E. University Blvd., Odessa, TX. 79762 <i>4901 Este de la calle Universidad</i>
VFW Bingo Hall (Non-Smoking Room) <i>Bingo de VFW (Área de no fumar)</i>	208 E. VFW Ln., Odessa, TX. 79762 <i>208 Este de la calle VFW</i>
Wilson's Corner (Dining Room) <i>Tienda Wilson's Corner (Comedor)</i>	16514 S. U.S. Hwy. 385, Odessa, TX. 79763 <i>16514 Sur de la Carretera 385</i>
Woodson Community Bldg. <i>Edificio Comunitario Woodson</i>	1010 E. Murphy St., Odessa, TX. 79761 <i>1010 Este de la calle Murphy</i>

**Early Voting Polling Locations, Dates and Hours
(Lugares, fechas y horarios de votación adelantada)**

LOCATION/ADDRESS	MONDAY- FRIDAY OCTOBER 21 ST - 25 TH	SATURDAY OCTOBER 26 TH	SUNDAY OCTOBER 27 TH	MONDAY- THURSDAY OCTOBER 28 TH - 31 ST	FRIDAY NOVEMBER 1 ST
<i>(Local/Casilla y Ubicación)</i>	<i>LUNES- VIERNES (21 al 25 de octubre)</i>	<i>SÁBADO (26 de octubre)</i>	<i>DOMINGO (27 de octubre)</i>	<i>LUNES-JUEVES (28 al 31 de octubre)</i>	<i>VIERNES (1 de noviembre)</i>
ECTOR COUNTY (Room 104) COURTHOUSE ANNEX 1010 E. 8 TH ST. <i>(Anexo Tribunal del Condado de Ector)(Cuarto 104) (1010 Este de la calle ocho)</i>	8:00 AM 5:00 PM	7:00 AM 7:00 PM	12:00 PM 6:00 PM	7:00 AM 7:00 PM	7:00 AM 7:00 PM
EARLY VOTING BRANCH LOCATIONS (LISTED BELOW)	MONDAY- FRIDAY OCTOBER 21ST - 25TH	SATURDAY OCTOBER 26TH	SUNDAY OCTOBER 27TH	MONDAY- THURSDAY OCTOBER 28TH - 31ST	FRIDAY NOVEMBER 1ST
LOCALES PARA LAS VOTACIONES ADELANTADAS	<i>LUNES- VIERNES (21 al 25 de octubre)</i>	<i>SÁBADO (26 de octubre)</i>	<i>DOMINGO (27 de octubre)</i>	<i>LUNES-JUEVES (28 al 31 de octubre)</i>	<i>VIERNES (1 de noviembre)</i>
KELLUS TURNER COMMUNITY BUILDING 2230 Sycamore Dr. <i>(Edificio Comunitario Kellus Turner) (2230 Calle Sycamore)</i>	8:00 AM 5:00 PM	8:00 AM 6:00 PM	12:00 PM 6:00 PM	7:00 AM 7:00 PM	7:00 AM 7:00 PM
UTPB D. Kirk Edwards Human Performance Center (Foyer) 4901 E. University Blvd. <i>UTPB (Edificio) D.Kirk Edwards Human Performance Center (La Entrada) (4901 Este de la calle Universidad)</i>					
ODESSA COLLEGE SPORTS CENTER (FOYER) 201 W. University Blvd. <i>(Centro De Deportes Del Colegio de Odessa) (La Entrada) (201 Oeste de la calle Universidad)</i>					
SALINAS COMMUNITY BUILDING 600 W. Clements St. <i>(Edificio Comunitario Salinas) (600 Oeste de la calle Clements)</i>					

Voter Information Document – Odessa College District Special Election
Proposition A

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019). The information is not a part of the proposition to be voted on and does not create a contract with the voters.

Ballot Information: At the Election, the following language will appear on the ballot:

ODESSA COLLEGE DISTRICT PROPOSITION A

The issuance of \$355,000,000 in bonds for college facilities and the levy of taxes sufficient to pay the principal of and interest on the bonds.

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition A passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized	Estimated interest for Bonds to be authorized ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of 8/6/24)	Remaining interest on District's Existing Outstanding Debt (as of 8/6/24)	Combined Principal and Interest to timely pay District's Outstanding Debt (as of 8/6/24)
\$355,000,000	\$321,459,917	\$676,459,917	\$54,190,000	\$24,242,050	\$78,432,050

⁽¹⁾ The interest on the proposed bonds was estimated at a rate of 5.00% based on market conditions as of August 6, 2024, and therefore, the actual interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$110.00. This estimate assumes the District sells the full \$355 million in authorization at one time with a 30-year amortization and that District's taxable assessed valuation grows at a rate of 4.0% for fiscal years 2026 -2028, 2.0% for fiscal years 2029 -2034 and remains constant thereafter.

ODESSA COLLEGE DISTRICT BOND ELECTION

(ELECCIÓN DE BONOS DEL DISTRITO UNIVERSITARIO DE ODESSA)

ODESSA COLLEGE DISTRICT PROPOSITION A

The issuance of \$355,000,000 in bonds for college facilities and the levy of taxes sufficient to pay the principal of and interest on the bonds.

PROPOSICIÓN A DEL DISTRITO UNIVERSITARIO DE ODESSA

La emisión de bonos por el importe de \$355,000,000 para instalaciones universitarias, y la imposición de impuestos suficientes para pagar el capital y el interés sobre los bonos.